DESIGN AND CONSTRUCTION STANDARD SPECIFICATIONS

Pipeline Occupancies

OFFICE OF:
VICE PRESIDENT - ENGINEERING
JACKSONVILLE, FLORIDA
ISSUED: September 15, 2003
REVISED: June 5, 2018
## Part 1 – Introduction

<table>
<thead>
<tr>
<th>Section</th>
<th>PAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.1 Scope</td>
<td>1</td>
</tr>
<tr>
<td>1.2 Definitions</td>
<td>1</td>
</tr>
<tr>
<td>1.3 Application for Occupancy</td>
<td>1</td>
</tr>
<tr>
<td>1.4 Right of Entry</td>
<td>2</td>
</tr>
<tr>
<td>1.5 Site Inspection</td>
<td>2</td>
</tr>
<tr>
<td>1.6 Information Required for Submission</td>
<td>2</td>
</tr>
<tr>
<td>1.7 Notification to Proceed with Outside Party Request Form</td>
<td>3</td>
</tr>
</tbody>
</table>

## Part 2 – General Requirements

<table>
<thead>
<tr>
<th>Section</th>
<th>PAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.1 Use of Casing Pipe</td>
<td>5</td>
</tr>
<tr>
<td>2.2 Location of Pipeline on the Right-of-Way</td>
<td>5</td>
</tr>
<tr>
<td>2.3 Depth of Installation</td>
<td>6</td>
</tr>
<tr>
<td>2.3.1 Pipelines conveying non-flammable substances</td>
<td>6</td>
</tr>
<tr>
<td>2.3.2 Pipelines conveying flammable substances</td>
<td>6</td>
</tr>
<tr>
<td>2.3.3 Pipelines within Limits of a Dedicated Highway</td>
<td>6</td>
</tr>
<tr>
<td>2.4 Modification of Existing Facilities</td>
<td>7</td>
</tr>
<tr>
<td>2.5 Abandoned Facilities</td>
<td>7</td>
</tr>
<tr>
<td>2.6 Conflict of Specifications</td>
<td>7</td>
</tr>
<tr>
<td>2.7 Insulation</td>
<td>8</td>
</tr>
<tr>
<td>2.8 Corrosion Protection and Petroleum Leak Prevention</td>
<td>8</td>
</tr>
<tr>
<td>2.9 Plastic Carrier Pipe Materials</td>
<td>8</td>
</tr>
</tbody>
</table>

## Part 3 – Design Requirements

<table>
<thead>
<tr>
<th>Section</th>
<th>PAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.1 Soil Investigation</td>
<td>11</td>
</tr>
<tr>
<td>3.1.1 General Requirements</td>
<td>11</td>
</tr>
<tr>
<td>3.1.2 Location</td>
<td>11</td>
</tr>
<tr>
<td>3.1.3 Sampling</td>
<td>11</td>
</tr>
<tr>
<td>3.1.4 Boring Logs</td>
<td>11</td>
</tr>
<tr>
<td>3.1.5 Additional Information</td>
<td>12</td>
</tr>
<tr>
<td>3.2 Design Loads</td>
<td>12</td>
</tr>
<tr>
<td>3.2.1 General Requirements</td>
<td>12</td>
</tr>
<tr>
<td>3.2.2 Earth Load</td>
<td>12</td>
</tr>
<tr>
<td>3.2.3 Railroad Load (live load and impact)</td>
<td>12</td>
</tr>
<tr>
<td>3.3 Design Assumptions</td>
<td>13</td>
</tr>
<tr>
<td>3.3.1 Flexible Pipe (Steel, DIP, CMP, and Tunnel Liner Plate)</td>
<td>14</td>
</tr>
<tr>
<td>3.3.2 Rigid Pipe (RCP, Vitrified Clay Pipe, and PCCP)</td>
<td>14</td>
</tr>
<tr>
<td>3.4 Casing Pipe</td>
<td>15</td>
</tr>
<tr>
<td>3.4.1 General Requirements</td>
<td>15</td>
</tr>
<tr>
<td>3.4.2 Steel Pipe</td>
<td>16</td>
</tr>
<tr>
<td>3.4.3 Ductile Iron Pipe</td>
<td>17</td>
</tr>
<tr>
<td>3.4.4 Corrugated Steel and Corrugated Structural Steel Plate Pipe</td>
<td>18</td>
</tr>
<tr>
<td>3.4.5 Steel Tunnel Liner Plate</td>
<td>19</td>
</tr>
<tr>
<td>3.4.6 Reinforced Concrete Pipe</td>
<td>19</td>
</tr>
<tr>
<td>3.4.7 Concrete Encasement</td>
<td>20</td>
</tr>
<tr>
<td>3.5 Carrier Pipe</td>
<td>20</td>
</tr>
<tr>
<td>3.5.1 General Requirements</td>
<td>20</td>
</tr>
<tr>
<td>3.5.2 Pipelines Carrying Flammable Substances</td>
<td>21</td>
</tr>
<tr>
<td>3.5.3 Uncased Pipelines Carrying Gas</td>
<td>21</td>
</tr>
</tbody>
</table>
## Table of Contents

**Part 3 – Design Requirements (Continued)**

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.6  Casing Pipe End Seals</td>
<td>22</td>
</tr>
<tr>
<td>3.7  Vents</td>
<td></td>
</tr>
<tr>
<td>3.8  Signs</td>
<td>22</td>
</tr>
<tr>
<td>3.9  Warning Tape</td>
<td></td>
</tr>
<tr>
<td>3.10 Shut-off Valves</td>
<td>23</td>
</tr>
<tr>
<td>3.11 Cathodic Protection</td>
<td>23</td>
</tr>
<tr>
<td>3.12 Manholes</td>
<td>24</td>
</tr>
<tr>
<td>3.13 Box Culverts</td>
<td>24</td>
</tr>
<tr>
<td>3.14 Drainage</td>
<td>24</td>
</tr>
<tr>
<td>3.15 Pipelines on Bridges</td>
<td>25</td>
</tr>
<tr>
<td>3.16 Cured-in-Place Pipes (CIPP)</td>
<td>25</td>
</tr>
<tr>
<td>3.17 Pipe Bridges/ Conveyors</td>
<td>25</td>
</tr>
</tbody>
</table>

**Part 4 – Construction Requirements**

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>4.1  Method of Installation</td>
<td>28</td>
</tr>
<tr>
<td>4.1.1 General Requirements</td>
<td></td>
</tr>
<tr>
<td>4.1.2 Bore and Jack (Steel Pipe)</td>
<td>28</td>
</tr>
<tr>
<td>4.1.3 Jacking (RCP and Steel Pipe)</td>
<td>29</td>
</tr>
<tr>
<td>4.1.4 Tunneling (Tunnel Liner Plate)</td>
<td>29</td>
</tr>
<tr>
<td>4.1.5 Horizontal Directional Drilling</td>
<td>30</td>
</tr>
<tr>
<td>4.1.6 Jack Conduit</td>
<td>30</td>
</tr>
<tr>
<td>4.1.7 Open Cut – Not a readily accepted practice</td>
<td>30</td>
</tr>
<tr>
<td>4.2  Grouting</td>
<td>31</td>
</tr>
<tr>
<td>4.3  Soil Stabilization</td>
<td>31</td>
</tr>
<tr>
<td>4.4  Dewatering</td>
<td>32</td>
</tr>
<tr>
<td>4.5  Safety Requirements</td>
<td>32</td>
</tr>
<tr>
<td>4.6  Blasting</td>
<td>32</td>
</tr>
<tr>
<td>4.7  Temporary Track Supports</td>
<td>32</td>
</tr>
<tr>
<td>4.8  Protection of Drainage Facilities</td>
<td>33</td>
</tr>
<tr>
<td>4.9  Support of Excavation Adjacent to Track</td>
<td>33</td>
</tr>
<tr>
<td>4.9.1 Launching and Receiving Pits</td>
<td>33</td>
</tr>
<tr>
<td>4.9.2 Parallel Trenching and Other Excavation</td>
<td>33</td>
</tr>
<tr>
<td>4.9.3 Inspections and Testing</td>
<td>34</td>
</tr>
<tr>
<td>4.9.4 Reimbursement of CSXT Costs</td>
<td>34</td>
</tr>
</tbody>
</table>

**Part 5 – Publication Standards Sources**

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>5.1  Publication Standards Sources</td>
<td>36</td>
</tr>
</tbody>
</table>

**Tables**

<table>
<thead>
<tr>
<th>Table</th>
<th>Description</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Live loads, including impact for various heights of cover for a Cooper E-80 loading</td>
<td>13</td>
</tr>
<tr>
<td>2</td>
<td>Steel Casing Pipe Wall Thicknesses</td>
<td>17</td>
</tr>
<tr>
<td>3</td>
<td>Ductile Iron Pipe Wall Thicknesses</td>
<td>18</td>
</tr>
<tr>
<td>4</td>
<td>Corrugated Steel Pipe Wall Thicknesses</td>
<td>19</td>
</tr>
<tr>
<td>5</td>
<td>Publication Standards Sources</td>
<td>36</td>
</tr>
</tbody>
</table>
PART 1 – INTRODUCTION

1.1 Scope

a) This specification shall apply to the design and construction of pipelines carrying flammable or non-flammable substances and casings containing wires, cables, and carrier pipes across and along CSXT property and facilities. This specification shall also apply to tracks owned by others (sidings, industry tracks, etc.) over which CSXT operates its equipment.

b) It is to be clearly understood that CSXT owns its right-of-way for the primary purpose of operating a railroad. All occupancies shall therefore be designed and constructed so that rail operations and facilities are not interfered with, interrupted, or endangered. In addition, the proposed facility shall be located to minimize encumbrance to the right-of-way so that the railroad will have unrestricted use of its property for current and future operations.

1.2 Definitions

<table>
<thead>
<tr>
<th>CSXT</th>
<th>CSX Transportation, Inc.</th>
</tr>
</thead>
<tbody>
<tr>
<td>CS</td>
<td>Corridor Services</td>
</tr>
<tr>
<td>Owner (Applicant)</td>
<td>Individual, Corporation, or Municipality desiring occupancy of CSXT property</td>
</tr>
<tr>
<td>Professional Engineer</td>
<td>Engineer licensed in the state where the facilities are to be constructed</td>
</tr>
<tr>
<td>Carrier Pipe</td>
<td>Pipe used to transport the commodity</td>
</tr>
<tr>
<td>Casing Pipe</td>
<td>Pipe through which the carrier pipe is installed under main tracks</td>
</tr>
<tr>
<td>Sidings or Industry Tracks</td>
<td>Tracks located off of CSXT’s right-of-way, serving an industry</td>
</tr>
</tbody>
</table>

1.3 Application for Occupancy

a) Owner (Applicant) desiring occupancy of CSXT property by pipeline occupations must satisfy the following: receive approval by CSXT of all engineering and construction details, execute an appropriate CSXT occupational agreement, and remit payment of any required fees and/or rentals specified therein.

b) Occupancy applications shall be completed in full with all of the required information requested in order for the application to be processed. Review the entire application package, as well as the engineering specifications, before completing the application.
Applications must be submitted through the CSX Property Portal. Visit www.csx.com to establish an account and submit an application. Once on the site, use the following path: CUSTOMERS→CSX Real Estate→CSX Property Portal.

1.4 Right of Entry

a) Entry upon CSXT property for the purpose of conducting surveys, field inspections, obtaining soils information, or any other purposes associated with the design and construction for the proposed occupancy, will not be permitted without a proper entry permit prepared by CSXT. The applicant must pay the associated fees and execute the entry permit.

b) The issuance of an entry permit does not constitute authority to proceed with any construction. Construction cannot begin until a formal agreement is executed by CSXT and the Owner receives permission, from the designated inspection agency of CSXT, to proceed with the work.

1.5 Site Inspection

a) For longitudinal occupancy of CSXT property, a site inspection along the proposed pipeline route may be required before final design plans are prepared. When a site inspection is required, the applicant and/or the engineer must meet with a CSXT Field Representative to view the entire length of the proposed occupancy; the applicant will be informed of the need for a meeting during application processing.

b) Prior to the site inspection the applicant must submit the following information:

i) A plan view of the proposed route showing all tracks, both CSXT right-of-way lines, and all other facilities located on the right-of-way. The distance from the proposed pipeline to the adjacent track and to the right-of-way lines must be shown.

ii) A complete application form.

c) Site inspections for pipe crossings are not required unless, in the opinion of CSXT, the size and location of the facility warrant an inspection.

1.6 Information Required for Submission

a) All plans and documents required in the application package shall be submitted as per the instructions in the application package.

b) Failure to follow these instructions may result in the return of the information provided without further action taken.
1.7 Notification to Proceed with Outside Party Request Form

a) After approval of the engineering plans and full execution of the facility encroachment agreement, the Owner will receive an e-mail notification containing a special reference number and link to the CSX Property Portal – Outside Party Request Form application. CSX requires 30 days’ advance notice to schedule any activity.

b) Once the OP Form is received, the Owner or their Contractor will be contacted to discuss construction scheduling.

c) CSXT will determine if the project requires flagging, construction monitoring, or both. All costs associated with flagging and/or construction monitoring will be the responsibility of the Owner. CSXT, at its sole discretion, may elect to have the Owner remit payment for the estimated flagging/construction monitoring cost in advance or elect to invoice the Owner the actual cost as incurred.

END OF PART 1
PART 2 – GENERAL REQUIREMENTS

2.1 Use of Casing Pipe

a) A casing pipe will be required for all pipeline crossings carrying liquid or gaseous substances. The casing pipe for liquid and gaseous substances may be omitted if the proposed pipe will be installed by the horizontal directional drilling (HDD) method. Reference section 4.1.5 for additional information and requirements.

b) For natural gas pipelines, the casing pipe may be omitted provided the carrier pipe meets the requirements in the Uncased Pipelines Carrying Gas section of this document. CSXT may require the use of a casing pipe at locations where increased risks from specific site conditions (traffic speed, traffic density, etc.) are present.

c) For non-pressure sewer or drainage crossings, where the installation can be made by open cut (see Construction Requirements Section) or reinforced concrete pipe can be jacked under the railroad (see Construction Requirements Section), the casing pipe may be omitted.

d) Pressure pipelines that are located within 25 feet of the centerline of any track shall be encased.

e) At proposed pipe crossing the casing pipe shall be laid across the entire width of the right-of-way, except where a greater length is required to comply with the Design Requirements-Casing Pipe Section of this specification, even though such extension is beyond the right-of-way.

f) At the discretion of CSXT a casing pipe may be required for any application regardless of the commodity carried.

2.2 Location of Pipeline on the Right-of-Way

a) Pipelines laid longitudinally on CSXT’s right-of-way shall be located as far as practicable from any tracks or other important structures and as close to the railroad property line as possible. Longitudinal pipelines must not be located in earth embankments or within ditches located on the right-of-way.

b) Pipelines shall be located, where practicable, to cross tracks at approximate right angles to the track, but preferably at not less than 45 degrees.

c) Pipelines shall not be placed within a culvert, under railroad bridges, nor closer than 45 feet to any portion of any railroad bridge, building, or other important structure, except in special cases, and then by special design, as approved by CSXT’s Chief Engineer, Design and Construction. Proposed pipelines that are to be located within the public right-of-way will be considered pending engineering review. An effort should be made to maximize distance to any substructure.

d) Pipelines shall not be located within the limits of a turnout (switch) when crossing the track. The limits of the turnout extend from the point of the switch to 15 feet beyond the last long timber.
e) Pipeline installations shall not be designed as an open cut installation where the pipeline is to be located within the limits of a grade crossing. If it is shown that no other method of installation is possible, the owner will be responsible for reimbursing CSXT for all costs associated with the removal and reconstruction of the grade crossing (This cost will require advance funding by the pipeline owner).

f) Pipelines carrying liquefied petroleum gas shall, where practicable, cross the railroad where tracks are carried on embankment.

2.3 Depth of Installation

2.3.1 Pipelines conveying non-flammable substances

a) Casing/carrier pipes placed under CSXT track(s) shall be not less than 5.5 feet from base of rail to top of pipe at its shallowest point.

b) Pipelines laid longitudinally on CSXT’s right-of-way, 50 feet or less from centerline track shall be buried not less than 4 feet from ground surface to top of pipe. Where the pipeline is laid more than 50 feet from centerline of track, the minimum cover shall be at least 3 feet.

2.3.2 Pipelines conveying flammable substances

a) Casing pipes under CSXT track(s) shall be not less than 5.5 feet from base of rail to top of pipe at its closest point. On other portions of the right-of-way, where the pipe is not directly beneath any track, the depth from ground surface or from bottom of ditch to top of pipe shall not be less than 3 feet. Where 3 feet of cover cannot be provided from bottom of ditch, a 6-inch thick reinforced concrete slab shall be provided over the pipeline for protection.

b) Uncased natural gas pipelines under CSXT track(s) shall not be less than 10 feet from the base of rail to the top of the pipe at its closest point and not less than 6 feet from ground surface to top of pipe in all other locations. Where it is not possible to obtain the above depths, use of a casing pipe will be required.

c) Pipelines laid longitudinally on CSXT's right-of-way, 50 feet or less from centerline track shall be buried not less than 6 feet from ground surface to top of pipe. Where the pipeline is laid more than 50 feet from centerline of track, the minimum cover shall be at least 5 feet.

2.3.3 Pipelines within Limits of a Dedicated Highway

a) Pipelines within the limits of a dedicated highway are subject to all the requirements of this specification and must be designed and installed in accordance with this specification.

b) The limits of the dedicated highway (right-of-way) must be clearly shown on the plans.
c) Construction cannot begin until an agreement has been executed between CSXT and the Owner and proper notification has been given to CSXT's Regional Engineering Officer (See Notification to Proceed with Outside Party Request Form).

2.4 Modification of Existing Facilities

a) Any replacement of an existing carrier pipe and/or casing shall be considered as a new installation, subject to the requirements of this specification.

b) Modification of an existing carrier pipe and/or casing pipe by in-place, non-intrusive methods, such as Cured-in-Place Pipe (CIPP), may be considered as maintenance if there is an agreement between CSXT and the owner covering the existing pipe(s).

c) CIPP installations will only be considered for the following scenarios:

i) Circular Pipes

ii) Within the following host pipe materials: brick, concrete, clay tile, vitrified clay, PVC, corrugated steel, cast and ductile iron, fiberglass, or AC pipe. CIPP will not be allowed within smooth wall steel pipes.

d) CIPP design and installation plans and calculations must be submitted to CSXT’s Corridor Services (CS) office for an engineering review if the following scenarios exist:

i) Excavation within CSXT right-of-way or TREL is required to access the existing facilities.

ii) The host pipe that the CIPP is being applied to is not within a casing pipe, such that the host pipe and CIPP will be subject to all external loads.

iii) The CIPP will be within a pipe that is parallel or longitudinal to the CSXT tracks.

e) CIPP design requirements are included in the Cured-in-Place-Pipes (CIPP) section of this document.

2.5 Abandoned Facilities

a) The owner of all pipe crossings proposed for abandonment shall notify CSXT, in writing, of the intention to abandon.

b) Abandoned pipelines shall be removed or completely filled with cement grout, compacted sand, or other methods, as approved by CSXT.

c) Abandoned manholes and other structures shall be removed to a minimum depth of 2 feet below finished grade and completely filled with cement grout, compacted sand, or other methods as approved by CSXT.
2.6 Conflict of Specifications
   a) Where laws or orders of public authority prescribe a higher degree of protection than specified herein, then the higher degree so prescribed shall be deemed a part of this specification.

2.7 Insulation
   a) Pipelines and casings shall be suitably insulated from underground conduits carrying electric wires on CSXT property.

2.8 Corrosion Protection and Petroleum Leak Prevention
   a) Pipelines on CSXT property that carry petroleum products, hazardous gases, or hazardous liquids shall be designed in accordance with current federal, state, and/or local regulations that mandate leak detection automatic shutoff, leak monitoring, sacrificial anodes, and/or exterior coatings to minimize corrosion and prevent petroleum releases.

2.9 Plastic Carrier Pipe Materials
   a) Plastic carrier pipe materials include, but are not limited to thermoplastic and thermoset plastic pipes. Thermoplastic types include Polyvinyl Chloride (PVC), Acrylonitrile Butadiene Styrene (ABS), High Density Polyethylene (HDPE), Polyethylene (PE), Polybutylene (PB), Cellulose Acetate Butyrate (CAB), and Styrene Rubber (SR). Thermoset types include Reinforced Plastic Mortar (RPM), Reinforced Thermosetting Resin (FRP) and Fiberglass Reinforce Plastic (FRP).
   
   b) Plastic carrier pipelines shall be encased according to AREMA Chapter 1 Section 5.1.5.
   
   c) Plastic pipe material shall not be used to convey liquid flammable substances.
   
   d) Plastic pipe material shall be resistant to the chemicals with which contact can be anticipated. Plastic carrier pipe shall not be utilized where there is potential for contact with petroleum contaminated soils or other non-polar organic compounds that may be present in surrounding soils.
   
   e) Plastic carrier pipe can be utilized to convey flammable gas products provided the pipe material is compatible with the type of product conveyed and the maximum allowable operating pressure is less than 100 PSI. Carrier pipe materials, design, and installation shall conform to Code of Federal Regulation 49CFR§178 to §199, specifically §192 and American National Standards Institute ASME B31.8 and ASTM D2513. Codes, specifications, and regulations current at time of construction of the pipeline shall govern the installation of the facility within the railway right-of-way. The proof testing of the strength of carrier pipe shall be in accordance with ANSI requirements. Plastic carrier pipes will be encased according to AREMA Chapter 1 Section 5.1.5.
   
   f) Plastic carrier pipe conveying flammable substances shall be encased the entire limits of the right-of-way. If special conditions exist which prevent encasement within the entire limits
of the right-of-way, the Chief Engineer, Design and Construction must approve the minimum encased length.

g) Plastic carrier pipe must be encased under all tracks, including sidings and industrial tracks within the limits of the right-of-way.

h) Longitudinal carrier pipeline shall be steel or ductile iron. Plastic carrier pipe may be utilized for longitudinal installation with approval by the Chief Engineer, Design and Construction, but shall be fully encased within the limits of the right-of-way.

i) Codes, specifications, and regulations current at the time of construction the pipeline shall govern the installation of the facility within the railway rights-of-way. The proof testing of the strength of carrier pipe shall be in accordance with ANSI requirements.

<table>
<thead>
<tr>
<th>Specification Number</th>
<th>Carrier Pipe Properties</th>
</tr>
</thead>
<tbody>
<tr>
<td>ANSI/AWWA C900</td>
<td>PVC pressure pipe 4” through 12”</td>
</tr>
<tr>
<td>ANSI/AWWA C901</td>
<td>PE pressure pipe and tubing ½” through 3” for water</td>
</tr>
<tr>
<td>ANSI/AWWA C902</td>
<td>PE pressure pipe and tubing ½” through 3” for water</td>
</tr>
<tr>
<td>ANSI/AWWA C905</td>
<td>PVC water pipe, 14” through 36”</td>
</tr>
<tr>
<td>ANSI/AWWA C906</td>
<td>PE pressure pipe and fittings 4” – 63” for water</td>
</tr>
<tr>
<td>ANSI/AWWA C907</td>
<td>PVC pressure fittings 4” – 8”</td>
</tr>
<tr>
<td>ANSI/AWWA C950</td>
<td>Fiberglass pressure pipe</td>
</tr>
</tbody>
</table>

END OF PART 2
THIS PAGE BLANK
PART 3 – DESIGN REQUIREMENTS

3.1 Soil Investigation

3.1.1 General Requirements

a) Test borings or other soil investigations, approved by CSXT’s Chief Engineer, Design and Construction, shall be made to determine the nature of the underlying material for all pipe crossings with casing pipe sizes greater or equal to 48 inches in diameter and larger under track(s).

b) Test borings or other soil investigations, approved by CSXT’s Chief Engineer, Design and Construction, may be required when, in the judgment of CSXT, they are necessary to determine the adequacy of the design and construction of pipe crossings with casings less than 48 inches in diameter and for other facilities located on the right-of-way. Note: the applicant shall be responsible for the notification of all underground utilities including CSX signal cables.

3.1.2 Location

a) Borings shall be made on each side of the track(s), on the centerline of the pipe crossing, and as close to the track(s) as practicable. **Entry upon CSXT property for the purpose of conducting borings requires a Right of Entry permit.**

b) Test boring logs shall be accompanied with a plan, drawn to scale, showing the location of the borings in relation to the track(s) and the proposed pipe.

3.1.3 Sampling

a) Test borings shall be made in accordance with current ASTM Designation D1586 except that sampling must be continuous from the ground surface to 5 feet below the proposed invert unless rock is encountered before this depth. Where rock is encountered, it is to be cored using a Series "M" Double Tube Core Barrel, with a diamond bit, capable of retrieving a rock core at least 1 5/8" in diameter. Individual core runs are not to exceed 5 feet in length.

b) All borings shall be sealed, for their full depth, with a 4-3-1 bentonite-cement-sand grout after accurate ground water readings have been taken and recorded.

c) Soil samples taken from auger vanes or return washwater are not acceptable.

3.1.4 Boring Logs

a) Test boring logs shall clearly indicate all of the following:

   i) Boring number as shown on the required boring location plan.

   ii) Ground elevation at each boring using same datum as the pipeline construction plans.
iii) Engineering description of soils or rock encountered.

iv) Depth and percent recovery of all soil samples.

v) Depth from surface for each change in strata.

vi) Blows for each 6 inches of penetration for the standard penetration test described in ASTM D 1586. Blows for lesser penetrations should be recorded.

vii) Percent recovery and Rock Quality Designation (RQD) for all rock cores.

viii) Depth to ground water while sampling and when it has stabilized in the bore hole.

b) The location of the carrier pipe and/or casing pipe shall be superimposed on the boring logs before submission to CSXT.

3.1.5 Additional Information

a) When directed by CSXT, additional borings may be required for the purpose of taking undisturbed thin-wall piston samples or Dennison type samples for laboratory testing to determine the index and engineering properties of certain soil strata.

3.2 Design Loads

3.2.1 General Requirements

a) All pipes, manholes, and other facilities shall be designed for the external and internal loads to which they will be subjected.

b) To allow for placement of additional track(s) or shifting of the existing track(s), all proposed pipelines or structures shall be designed as if a railroad loading is directly above the facility.

3.2.2 Earth Load

a) The dead load of the earth shall be considered as 120 pounds per cubic foot unless soil conditions warrant the use of a higher value.

3.2.3 Railroad Load (live load and impact)

a) The railroad live load used shall be a Cooper E-80 loading. This loading consists of 80 kip axle loads spaced 5 feet on centers.

b) An impact factor of 1.75 (multiply live load by the impact factor) shall be used for depth of cover up to 5 feet. Between 5 and 30 feet, the impact factor is reduced by 0.03 per foot of depth. Below a depth of 30 feet, the impact factor is one.

c) The values shown in Table 1 shall be used for the vertical pressure on a buried structure for the various heights of cover.
### Table 1 - Live loads, including impact for various heights of cover for a Cooper E-80 loading

<table>
<thead>
<tr>
<th>Height of Cover</th>
<th>Load</th>
<th>(kPa)</th>
<th>Load</th>
<th>(kPa)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Feet</td>
<td>Pound per square foot</td>
<td></td>
<td>Feet</td>
<td>Pound per square foot</td>
</tr>
<tr>
<td>2</td>
<td>3800</td>
<td>(162.8)</td>
<td>3</td>
<td>3150</td>
</tr>
<tr>
<td>4</td>
<td>2850</td>
<td>(136.5)</td>
<td>5</td>
<td>2550</td>
</tr>
<tr>
<td>6</td>
<td>2250</td>
<td>(107.7)</td>
<td>7</td>
<td>1950</td>
</tr>
<tr>
<td>8</td>
<td>1700</td>
<td>(81.4)</td>
<td>9</td>
<td>1500</td>
</tr>
<tr>
<td>10</td>
<td>1300</td>
<td>(62.2)</td>
<td>12</td>
<td>1000</td>
</tr>
<tr>
<td>14</td>
<td>800</td>
<td>(38.3)</td>
<td>16</td>
<td>625</td>
</tr>
<tr>
<td>18</td>
<td>500</td>
<td>(23.9)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>20</td>
<td>400</td>
<td>(19.2)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>25</td>
<td>250</td>
<td>(12.0)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>30</td>
<td>150</td>
<td>(7.2)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**d)** To determine the horizontal pressure caused by the railroad loading on a sheet pile wall or other structure adjacent to the track, the Boussinesq analysis shall be used. The load on the track shall be taken as a strip load with a width equal to the length of the ties which is typically, 8.5 feet. The vertical surcharge, q (psf), caused by each axle, shall be uniform and equal to the axle load divided by the tie length and the axle spacing, 5 feet. For the E-80 loading this results in:

\[ q = \frac{80,000}{(8.5 \times 5)} = 1882 \text{ psf} \]

The horizontal pressure due to the live load surcharge at any point on the wall or other structure is \( p_h \) and can be calculated by the following:

\[ p_h = \left(\frac{2q}{\pi}\right)(\beta - \sin \beta (\cos 2\alpha)) \]

**e)** The vertical and horizontal pressures given above shall be used unless an alternate design method is approved by CSXT. Proposals to use an alternate design method must include acceptable references and a statement explaining the justification for choosing the alternate method.

### 3.3 Design Assumptions

**a)** To design a casing pipe or an uncased carrier pipe for the external loads on CSXT’s right-of-way, the following design assumptions shall be used, unless site conditions indicate more conservative values are required:
3.3.1 Flexible Pipe (Steel, DIP, CMP, and Tunnel Liner Plate)

a) Steel Pipe (Bored and jacked in place)
   i) Spangler’s Iowa formula shall be used for design with:
      - Deflection lag factor - $D_f = 1.5$
      - Modulus of soil reaction - $E' = 1080 \text{ psi}$
      - Bedding constant - $K_b = 0.096$
      - Soil loading constant - $K_u' = 0.13$
      - Allowable deflection of pipe - 3% of pipe diameter

b) Ductile Iron Pipe (Open Cut)
   i) AWWA Specification C150 shall be used for design with:
      - Pipe laying condition = Type 3
      - Earth load - ANSI A 51.50 prism method

c) Corrugated Steel Pipe & Corrugated Structural Steel Plate Pipe (Open Cut)
   i) AREMA Chapter 1, Sections 4.9 & 4.10 shall be used for design with:
      - Soil stiffness factor - $K = 0.33$
      - Railroad impact as per Design Requirements-Casing Pipe Section of this specification.

d) Tunnel Liner Plate (Tunneled)
   i) AREMA Chapter 1, Part 4, Section 4.16 shall be used for design with:
      - Soil stiffness factor - $K = 0.33$
      - Railroad impact as per Design Requirements-Casing Pipe Section of this specification.

3.3.2 Rigid Pipe (RCP, Vitrified Clay Pipe, and PCCP)

a) Reinforced Concrete Pipe, Vitrified Clay Pipe and Prestressed Concrete Cylinder Pipe (Open Cut)
   i) American Concrete Pipe Association design manual shall be used for design with:
      - Marston load theory used for earth load
Bedding (Load Factor) - \( L_f = 1.9 \)

Factor of safety - 
- \( FS = 1.25 \) for RCP
- \( FS = 1.50 \) for VCP

Railroad impact as per Design Requirements-Casing Pipe Section of this specification.

b) Reinforced Concrete Pipe (Jacked)

i) American Concrete Pipe Association design manual shall be used for design with:

Marston load theory used for earth load

Bedding (Load Factor) - \( L_f = 3.0 \)

Factor of safety = 1.25

Railroad impact as per Design Requirements-Design Loads Section of this specification.

Others – As approved by CSXT

3.4 Casing Pipe

3.4.1 General Requirements

a) Casing pipe shall be so constructed as to prevent leakage of any substance from the casing throughout its length, except at ends of casing where ends are left open, or through vent pipes when ends of casing are sealed. Casing shall be installed so as to prevent the formation of a waterway under the railroad, and with an even bearing throughout its length, and shall slope to one end (except for longitudinal occupancy).

b) The casing pipe and joints shall be of steel and of leakproof construction when the pipeline is carrying liquid flammable products or highly volatile substances under pressure.

c) The inside diameter of the casing pipe shall be such as to allow the carrier pipe to be removed subsequently without disturbing the casing or the roadbed. For steel pipe casings, the inside diameter of the casing pipe shall be at least 2 inches greater than the largest outside diameter of the carrier pipe joints or couplings, for carrier pipe less than 6 inches in diameter; and at least 4 inches greater for carrier pipe 6 inches and over in diameter.

d) For flexible casing pipe, a maximum vertical deflection of the casing pipe of 3 percent of its diameter, plus \( \frac{1}{2} \) inch (13 mm) clearance shall be provided so that no loads from the roadbed, track, traffic, or casing pipe itself are transmitted to the carrier pipe. When insulators are used on the carrier pipe, the inside diameter of the flexible casing pipe shall be at least 2 inches greater than the outside diameter of the carrier pipe for pipe less than 8 inches in diameter; at least 3\( \frac{3}{4} \) inches greater for pipe 8 inches to 16 inches, inclusive, in diameter and at least 4\( \frac{1}{2} \) inches greater for pipe 18 inches and over in diameter.

e) In no event shall the casing pipe diameter be larger than is necessary to permit the insertion of the carrier pipe.
f) Casing pipe under railroad tracks and across CSXT's right-of-way shall extend the greater of the following distances, measured at right angle to centerline of track:

i) Across the entire width of the CSXT right-of-way.

ii) 3 feet beyond ditch line.

iii) 2 feet beyond toe of slope.

iv) A minimum distance of 25 feet from each side of centerline of outside track when casing is sealed at both ends.

v) A minimum distance of 45 feet from centerline of outside track when casing is open at both ends.

vi) Beyond the theoretical railroad embankment line. This line begins at a point 12 feet horizontally from centerline track, 18 inches below top-of-rail, and extends downward on a 1½ (H) to 1 (V) slope.

g) If additional tracks are constructed in the future, the casing shall be extended correspondingly at the Owner's expense.

3.4.2 Steel Pipe

a) Steel pipe may be installed by open cut, boring or jacking depending on situation.

b) Steel pipe shall have a specified minimum yield strength, SMYS, of at least 35,000 psi. The ASTM or API specification and grade for the pipe are to be shown on the Application Form.

c) Joints between the sections of pipe shall be constructed to be capable of withstanding railroad loading. Joints can either be constructed through butt welding or through the use of interlocking joints.

d) Steel casing pipe, with a minimum cover of 5.5 ft., shall have a minimum wall thickness as shown in Table 2, unless computations indicate that a thicker wall is required.
Table 2 – Steel Casing Pipe Wall Thicknesses

<table>
<thead>
<tr>
<th>Pipe Diameter Nominal Pipe Size (in.)</th>
<th>Coated or Cathodically Protected Nominal Wall Thickness (in.)</th>
<th>Uncoated and Unprotected Nominal Wall Thickness (in.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>10 and under</td>
<td>0.188</td>
<td>0.188</td>
</tr>
<tr>
<td>12 &amp; 14</td>
<td>0.188</td>
<td>0.250</td>
</tr>
<tr>
<td>16</td>
<td>0.219</td>
<td>0.281</td>
</tr>
<tr>
<td>18</td>
<td>0.250</td>
<td>0.312</td>
</tr>
<tr>
<td>20 &amp; 22</td>
<td>0.281</td>
<td>0.344</td>
</tr>
<tr>
<td>24</td>
<td>0.312</td>
<td>0.375</td>
</tr>
<tr>
<td>26</td>
<td>0.344</td>
<td>0.406</td>
</tr>
<tr>
<td>28</td>
<td>0.375</td>
<td>0.438</td>
</tr>
<tr>
<td>30</td>
<td>0.406</td>
<td>0.469</td>
</tr>
<tr>
<td>32</td>
<td>0.438</td>
<td>0.500</td>
</tr>
<tr>
<td>34 &amp; 36</td>
<td>0.469</td>
<td>0.532</td>
</tr>
<tr>
<td>38</td>
<td>0.500</td>
<td>0.562</td>
</tr>
<tr>
<td>40</td>
<td>0.531</td>
<td>0.594</td>
</tr>
<tr>
<td>42</td>
<td>0.562</td>
<td>0.625</td>
</tr>
<tr>
<td>44 &amp; 46</td>
<td>0.594</td>
<td>0.657</td>
</tr>
<tr>
<td>48</td>
<td>0.625</td>
<td>0.688</td>
</tr>
<tr>
<td>50</td>
<td>0.656</td>
<td>0.719</td>
</tr>
<tr>
<td>52</td>
<td>0.688</td>
<td>0.750</td>
</tr>
<tr>
<td>54</td>
<td>0.719</td>
<td>0.781</td>
</tr>
<tr>
<td>56 &amp; 58</td>
<td>0.750</td>
<td>0.812</td>
</tr>
<tr>
<td>60</td>
<td>0.781</td>
<td>0.844</td>
</tr>
<tr>
<td>62</td>
<td>0.812</td>
<td>0.875</td>
</tr>
<tr>
<td>64</td>
<td>0.844</td>
<td>0.906</td>
</tr>
<tr>
<td>66 &amp; 68</td>
<td>0.875</td>
<td>0.938</td>
</tr>
<tr>
<td>70</td>
<td>0.906</td>
<td>0.969</td>
</tr>
<tr>
<td>72</td>
<td>0.938</td>
<td>1.000</td>
</tr>
</tbody>
</table>

e) Coated steel pipe that is bored or jacked into place shall conform to the wall thickness requirements for uncoated steel pipe since the coating may be damaged during installation.

f) For the required wall thicknesses on uncased steel carrier pipes conveying natural gas, refer to Uncased Pipelines Carrying Gas section in this document.

g) Smooth wall steel pipes with a nominal diameter over 72 inches will not be permitted.

3.4.3 Ductile Iron Pipe

a) Ductile iron pipe may be used only at the sole discretion of the Chief Engineer, Design and Construction when placed by the open cut method. Jacking or boring through the railroad embankment is not permitted due to the bell and spigot joints.

b) Ductile iron pipe shall conform to the requirements of ANSI A21.51/AWWA C-151. Class 56 pipe shall be used unless computations, in accordance with the Design Requirements-Design Loads and Design Assumptions sections, are provided.
c) Table 3 is based on the design assumptions given in the Design Requirements-Design Loads Section with a minimum cover of 5.5 feet. This table is provided for information only.

Table 3 – Ductile Iron Pipe Wall Thicknesses

<table>
<thead>
<tr>
<th>Pipe Diameter (in.)</th>
<th>Thickness Class</th>
<th>Pressure Class</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Wall Thickness (in.)</td>
<td>Class</td>
</tr>
<tr>
<td>3</td>
<td>0.25</td>
<td>51</td>
</tr>
<tr>
<td>4</td>
<td>0.25</td>
<td>51</td>
</tr>
<tr>
<td>6</td>
<td>0.25</td>
<td>50</td>
</tr>
<tr>
<td>8</td>
<td>0.25</td>
<td>50</td>
</tr>
<tr>
<td>10</td>
<td>0.26</td>
<td>51</td>
</tr>
<tr>
<td>12</td>
<td>0.28</td>
<td>51</td>
</tr>
<tr>
<td>14</td>
<td>0.31</td>
<td>52</td>
</tr>
<tr>
<td>16</td>
<td>0.34</td>
<td>52</td>
</tr>
<tr>
<td>18</td>
<td>0.36</td>
<td>53</td>
</tr>
<tr>
<td>20</td>
<td>0.38</td>
<td>53</td>
</tr>
<tr>
<td>24</td>
<td>0.42</td>
<td>55</td>
</tr>
<tr>
<td>30</td>
<td>0.49</td>
<td>56</td>
</tr>
<tr>
<td>36</td>
<td>0.56</td>
<td>56</td>
</tr>
<tr>
<td>42</td>
<td>0.63</td>
<td>56</td>
</tr>
<tr>
<td>48</td>
<td>0.70</td>
<td>56</td>
</tr>
<tr>
<td>54</td>
<td>0.79</td>
<td>56</td>
</tr>
</tbody>
</table>

d) The pipe shall have mechanical or push on type joints.

3.4.4 Corrugated Steel Pipe and Corrugated Structural Steel Plate Pipe

a) Corrugated steel pipe and corrugated structural steel plate pipe may be used for a casing only when placed by the open cut method. Jacking or boring through the railroad embankment is not permitted.

b) Corrugated steel pipe and corrugated structural steel plate pipe may be used for a casing provided the pressure in the carrier pipe is less than 100 psi.

c) Pipe shall be bituminous coated and shall conform to the current AREMA Specifications Chapter 1, Part 4.

d) Corrugated steel pipe shall have a minimum sheet thickness as shown in Table 4. Corrugated structural steel plate pipe shall have a minimum plate thickness of 8 gage, 0.168 in. If computations indicate that a greater thickness is required, the thicker sheet or plate shall be used.
### Table 4 – Corrugated Steel Pipe Wall Thicknesses

<table>
<thead>
<tr>
<th>Pipe Diameter (in.)</th>
<th>Sheet Thickness (Gauge)</th>
<th>Sheet Thickness (in.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>12 to 30</td>
<td>14</td>
<td>0.079</td>
</tr>
<tr>
<td>36</td>
<td>12</td>
<td>0.109</td>
</tr>
<tr>
<td>42 to 54</td>
<td>10</td>
<td>0.138</td>
</tr>
<tr>
<td>60 to 120</td>
<td>8</td>
<td>0.168</td>
</tr>
</tbody>
</table>

#### 3.4.5 Steel Tunnel Liner Plate

a) Liner plates shall be installed by the tunneling method as detailed in the Construction Requirements-Method of Installation section of this specification.

b) Tunnel liner plates shall be galvanized and bituminous coated and shall conform to current AREMA guidelines. If the tunnel liner plates are used only to maintain a tunneled opening until the carrier pipe is installed, and the annular space between the carrier pipe and the tunnel liner is completely filled with cement grout within a reasonably short time after completion of the tunnel, then the tunnel liner plates need not be galvanized and coated.

c) Tunnel liner plates are to be a minimum of 12 gage and shall be fabricated from structural quality, hot-rolled, carbon-steel sheets or plates conforming to ASTM Specification A 1011.

d) The following liner plate information must be shown on the Application Form:

i) Number of flanges (2 or 4)

ii) Width of plate

iii) Type of plate (smooth or corrugated)

#### 3.4.6 Reinforced Concrete Pipe

a) Reinforced concrete pipe shall be installed by the open cut (at the sole discretion of the Chief Engineer, Design and Construction) or jacking method.

b) Reinforced concrete pipe shall conform to ASTM Specification C 76. Class V pipe, Wall B or C shall be used unless computations, in accordance with the Design Requirements-Design Assumptions, are provided.

c) Reinforced concrete pipe may be used for a casing provided the pressure in the carrier pipe is less than 100 psi.

d) Pipe placed by open cut shall be installed in accordance with AREMA Guidelines except that backfill and compaction shall be in accordance with the Construction Requirements-Method of Installation section of this specification.
e) Pipe jacked into place shall have tongue and groove joints and shall be installed in accordance with the Construction Requirements-Method of Installation section of this specification.

f) Joints between sections of the RCP shall be sealed with a gasket conforming to ASTM C 443 or approved equal.

3.4.7 Concrete Encasement

a) At locations where the installation is by open cut and a casing pipe is required, but cannot be installed due to elbows or other obstructions, concrete encasement may be used when approved by CSXT.

b) The concrete encasement must provide a minimum cover of 6 inches of concrete around the pipe. A 6 x 6 - W 2.9 x W 2.9 welded wire fabric shall be placed in the concrete on all sides.

3.5 Carrier Pipe

3.5.1 General Requirements

a) The pipe shall be laid with sufficient slack so that it is not in tension.

b) Steel pipe shall not be used to convey sewage, storm water, or other liquids that could cause corrosion.

c) Carrier pipes located on CSXT's right-of-way or under tracks which CSXT operates, shall be manufactured in accordance with the following specifications:

i) Steel Pipe - The ASTM or API specification and grade for the pipe is to be shown on the Application Form. The specified minimum yield strength is to be at least 35,000 psi. For flammable substances, see the Design Requirements-Carrier Pipe Section of this document for additional requirements.

ii) Ductile Iron Pipe - ANSI A21.51/AWWA C151

iii) Corrugated Metal Pipe - AREMA Chapter 1, Part 4

iv) Reinforced Concrete Pipe - ASTM C 76

v) Vitrified Clay Pipe - ASTM C 700

vi) Prestressed Concrete Cylinder Pipe - AWWA C301

vii) Reinforced Concrete Cylinder Pipe - AWWA C300

viii) Others - As approved by CSXT.
d) Carrier pipes installed within a casing pipe shall be designed for the internal pressure to which it will be subjected.

e) Gravity flow carrier pipes, installed without a casing pipe, shall meet the requirements, of the particular pipe material, as given in Design Requirements-Casing Pipe Section of this specification.

f) Design computations, stamped by a Professional Engineer, must be submitted for all uncased pressure pipelines installed on CSXT's right-of-way. The pipe must be designed for the internal and external loads (see the Design Requirements Section of this document) to which it may be subjected. The design assumptions given in Design Requirements Section shall apply.

3.5.2 Pipelines Carrying Flammable Substances

a) Products shall be of steel and conform to the requirements of the current ASME B 31.4 Liquid Transportation Systems for Hydrocarbons, Liquid Petroleum Gas, Anhydrous Ammonia, and Alcohols, and other applicable ASME codes, except that the maximum allowable stresses for design of steel pipe shall not exceed the following percentages of the specified minimum yield strength (multiplied by the longitudinal joint factor) of the pipe as defined in the above codes:

b) The following percentages apply to hoop stress in steel pipe within a casing under railroad tracks, across railroad right-of-way and longitudinally on railroad right-of-way:

i) Seventy-two percent on oil pipelines.

ii) Fifty percent for pipelines carrying condensate, natural gasoline, natural gas liquids, liquefied petroleum gas, and other liquid petroleum products.

iii) Sixty percent for installations on gas pipelines.

c) The following percentages apply to hoop stress in steel pipe laid longitudinally on railroad right-of-way without a casing:

i) Sixty percent for oil pipelines.

ii) Forty percent for pipelines carrying condensate, natural gasoline, natural gas liquids, liquefied petroleum gas, and other liquid petroleum products.

d) Computations, based on the above requirements and stamped by a Professional Engineer shall be submitted with the application for occupancy.

3.5.3 Uncased Pipelines Carrying Gas

a) Pipelines carrying flammable and nonflammable gas products shall be steel and shall conform to the requirements of the current ASME B 31.8 Gas Transmission and Distribution Piping Systems, and other applicable ANSI codes.
b) The minimum wall thickness for uncased carrier pipe shall be in accordance with the values provided in AREMA, Chapter 1, Part 5, Section 5.2.

c) A durable coating, which will resist abrasion (fusion bonded epoxy or other suitable material), shall be used to protect the uncased pipeline when the boring method of installation is used.

d) If CSXT determines there is the potential for damage to the uncased pipeline (foreign material in the subgrade, third party damage, etc.), special protection of the pipeline will be required. Special protection may include the use of concrete jacketed carrier pipe, a protection slab over the pipeline, increased depth of bury or other means.

3.6 Casing Pipe End Seals

a) Casings for carrier pipes of flammable and hazardous substances shall be suitably sealed to the outside of the carrier pipe. Details of the end seals shall be shown on the plans.

b) Casings for carrier pipes of non-flammable substances shall have both ends of the casing blocked up in such a way as to prevent the entrance of foreign material, but allowing leakage to pass in the event of a carrier break.

c) The ends of a casing pipe may be left open when the ends are at or above ground surface and above high water level, provided drainage is afforded in such a manner that leakage will be conducted away from railroad tracks and structures.

3.7 Vents

a) Sealed casings for flammable substances shall be properly vented. Vent pipes shall be of sufficient diameter, but in no case less than two inches in diameter, and shall be attached near each end of the casing and project through the ground surface at right-of-way lines or not less than 45 feet, measured at right angles from centerline of nearest track.

b) Vent pipes shall extend not less than 4 feet above the ground surface. Top of vent pipe shall have a down-turned elbow, properly screened, or a relief valve. Vents in locations subject to high water shall be extended above the maximum elevation of high water and shall be supported and protected in a manner approved by CSXT.

c) Vent pipes shall be at least 4 feet, vertically, from aerial electric wires or greater if required by National Electrical Safety Code (ANSI C2).

d) When the pipeline is in a public highway, street-type vents shall be installed.

3.8 Signs

a) All pipelines (except those in streets where it would not be practical to do so) shall be prominently marked at right-of-way lines (on both sides of track for crossings) by durable, weatherproof signs located over the centerline of the pipe. Signs shall show the following:

i) Name and address of owner
ii) Contents of pipe

iii) Pressure in pipe

iv) Pipe depth below grade at point of a sign

v) Emergency telephone number in event of pipe rupture

b) For pipelines running longitudinally on CSXT property, signs shall be placed over the pipe (or offset and appropriately marked) at all changes in direction of the pipeline. Such signs should also be located so that when standing at one sign the next adjacent marker in either direction is visible. In no event shall they be placed more than 500 feet apart unless otherwise specified by CSXT.

c) The Owner must maintain all signs on CSXT's right-of-way as long as the occupational agreement is in effect.

3.9 Warning Tape

a) All pressure pipelines installed by the trench method, without a casing, shall have a warning tape placed directly above the pipeline, 2 feet below the ground surface.

3.10 Shut-off Valves

a) Accessible emergency shut-off valves shall be installed within 2,000 feet on both sides of the pipeline crossing or longitudinal occupancy.

b) Steel pipelines conveying Natural Gas may exceed the 2,000 foot spacing requirement provided the following conditions are met:

i) The pipeline is equipped with Automatic or Remotely Controlled shut-off valves.

ii) Location of valves shall be in compliance with all State and Federal Regulations.

iii) The pipeline is monitored on a continuous, 24 hour - 365 day basis from a central control center.

iv) The pipeline operator shall provide CSXT with current emergency contact information.

3.11 Cathodic Protection

a) Cathodic protection shall be applied to all pipelines carrying flammable substances on CSXT's right-of-way.
b) For crossings and at other locations where the pipeline must be placed within a casing, the casing is to have cathodic protection or the wall thickness is to be increased to the requirements of the Design Requirements Section Table 2.

c) Uncased gas carrier pipes must be coated and cathodically protected to industry standards and test sites, for monitoring the pipeline, provided within 50 feet of the crossing.

d) Where casing and/or carrier pipes are cathodically protected by other than anodes, CSXT shall be notified and a suitable test made to ensure that other railroad structures and facilities are adequately protected from the cathodic current in accordance with the recommendation of current Reports of Correlating Committee on Cathodic Protection, published by the National Association of Corrosion Engineers.

e) Where sacrificial anodes are used, the locations shall be marked with durable signs.

3.12 Manholes

a) Manholes shall not be located on CSXT property where possible. At locations where this is not practical, including longitudinal occupancies, manholes shall be precast concrete sections conforming to ASTM Designation C 478, “Specification for Precast Concrete Manhole Sections.”

b) The top of manholes located on CSXT property shall be flush with top of ground.

c) The distance from centerline of adjacent track to centerline of proposed manhole shall be shown on the plans.

3.13 Box Culverts

a) Reinforced concrete box culverts shall be designed in conformance with CSX Standards and AREMA Guidelines.

3.14 Drainage

a) Occupancies shall be designed, and their construction shall be accomplished, so that adequate and uninterrupted drainage of CSXT's right-of-way is maintained.

b) All pipes, ditches, and other structures carrying surface drainage on CSXT property and/or under CSXT track(s) shall be designed to carry the run-off from a one hundred (100) year storm. Plans submitted to CSXT for approval shall be prepared by a Professional Engineer and should indicate design, suitable topographic plan, and outline of total drainage area.

c) If the drainage is to discharge into an existing drainage channel on CSXT's right-of-way and/or through a drainage structure under CSXT’s track(s), the computations must include the hydraulic analysis of any existing ditch and/or structure.

d) When calculating the capacity of existing or proposed drainage structures, under CSXT’s track(s), the headwater calculation at the structure shall not be greater than one (1) pipe diameter.
e) Pipe(s) used to carry surface drainage on CSXT’s right-of-way shall have a minimum diameter of 24 inches.

f) Detention ponds must not be placed on any part of CSXT's right-of-way. Also, the railroad embankment must not be used as any part of a detention pond structure.

g) Formal approval of the proposed design, by the appropriate governmental agency having jurisdiction, shall be submitted with the drainage computations.

3.15 Pipelines on Bridges

a) Pipelines cannot be installed on any bridge carrying CSXT tracks.

b) Overhead pipe bridges will only be considered over CSXT right-of-way when underground installation of the pipeline is not possible. The Applicant must show that no practicable alternative is available and overhead pipe bridges will be permitted provided the conditions in Section 3.17 are met.

c) Pipelines carrying flammable substances or non-flammable substances, which by their nature might cause damage if escaping on or near railroad facilities or personnel, shall not be installed on bridges over CSXT tracks. In special cases when it can be demonstrated to CSXT's satisfaction that such an installation is necessary and that no practicable alternative is available, CSXT may permit the installation and only by special design approved by the Chief Engineer, Design and Construction.

d) When permitted, pipelines on bridges over CSXT tracks shall be so located as to minimize the possibility of damage from vehicles, railroad equipment, vandalism, and other external causes. They shall be encased in a casing pipe as directed by CSXT.

3.16 Cured-in-Place Pipes (CIPP)

a) CIPP installations shall be designed in accordance with ASTM F1216 Appendix X1.

b) CIPP to be installed in a casing pipe or an uncased carrier pipe shall be designed for a Fully Deteriorated condition. A Partially Deteriorated design condition will only be accepted for CIPP of carrier pipe that is already within a casing pipe. All CIPP calculations must be signed and sealed by a licensed Professional Engineer.

c) CIPP designs will not be accepted when the wall thickness of the CIPP liner is greater than 2 inches.

3.17 Pipe Bridges / Conveyors

a) The following are minimum requirements for the construction of pipe bridges:

i) The vertical clearance, distance from top of rail to closest component of structure, is shown and is a minimum of 23 feet, measured at a point 6 feet horizontally from centerline track.
ii) The support bents for the overhead structure are located off CSXT’s right-of-way or a minimum clear distance of 20 feet from centerline track, whichever distance is greater.

iii) Support bents within 25 feet of centerline track have pier protection in accordance with AREMA, Chapter 8 Section 2.1.5.

iv) Complete structural plans and design computations for the structure and foundations, sealed by a licensed Professional Engineer, are submitted with the application.

v) A fence (topped with barbed wire) or other measures are provided which will prevent access to the bridge by unauthorized personnel or vandals.

b) The following are minimum requirements for the construction of conveyors:

i) The vertical clearance, distance from top of rail to closest component of structure, is shown and is a minimum of 23 feet, measured at a point 6 feet horizontally from centerline track.

ii) The support bents for the overhead structure are located off CSXT’s right-of-way or a minimum clear distance of 20 feet from centerline track, whichever distance is greater.

iii) Support bents within 25 feet of centerline track have pier protection in accordance with AREMA, Chapter 8 Section 2.1.5.

iv) Complete structural plans and design computations for the structure and foundations, sealed by a licensed Professional Engineer, are submitted with the application.

v) A fence (topped with barbed wire) or other measures are provided which will prevent access to the bridge by unauthorized personnel or vandals.

vi) Plan revisions, if applicable, are to include all proposed utilities attached to the proposed conveyor that do not service the conveyor.

END OF PART 3
PART 4 – CONSTRUCTION REQUIREMENTS

4.1 Method of Installation

4.1.1 General Requirements

a) Bored, jacked, or tunneled installations shall have a bore hole essentially the same as the outside diameter of the pipe plus the thickness of the protective coating.

b) The use of water or other liquids to facilitate casing emplacement and spoil removal is prohibited.

c) If, during installation, an obstruction is encountered which prevents installation of the pipe in accordance with this specification, notify CSXT immediately, abandon the pipe in place, and immediately fill with grout. A new installation procedure and revised plans must be submitted to, and approved by, CSXT before work can resume.

4.1.2 Bore and Jack (Steel Pipe)

a) This method consists of pushing the pipe into the earth with a boring auger rotating within the pipe to remove the spoil.

b) The boring operation shall be progressed on a 24-hour basis without stoppage (except for adding lengths of pipe) until the leading edge of the pipe has reached the receiving pit.

c) The front of the pipe shall be provided with mechanical arrangements or devices that will positively prevent the auger from leading the pipe so that no unsupported excavation is ahead of the pipe.

d) The auger and cutting head arrangement shall be removable from within the pipe in the event an obstruction is encountered.

e) The over-cut by the cutting head shall not exceed the outside diameter of the pipe by more than ½ inch. If voids should develop or if the bored hole diameter is greater than the outside diameter of the pipe (plus coating) by more than approximately 1 inch grouting (see the Construction Requirements-Grouting Section) or other methods approved by CSXT, shall be employed to fill such voids.

f) The face of the cutting head shall be arranged to provide a reasonable obstruction to the free flow of soft or poor material.

g) Plans and description of the arrangement to be used shall be submitted to CSXT for approval and no work shall proceed until such approval is obtained.

h) Any method that employs simultaneous boring and jacking for pipes over 8 inches in diameter that does not have above approved arrangement will not be permitted. For pipe 8 inches and less in diameter, auguring or boring without this arrangement may be considered for use only as approved by CSXT.
4.1.3 Jacking (RCP and Steel Pipe)

a) This method consists of pushing sections of pipe into position with jacks placed against a backstop and excavation performed by hand from within the jacking shield at the head of the pipe. Ordinarily 36 inch pipe is the least size that should be used, since it is not practical to work within smaller diameter pipes.

b) Jacking shall be in accordance with the current AREMA Guidelines, Chapter 1, Section 4.13, "Earth Boring and Jacking Culvert Pipe Through Fills." This operation shall be conducted without hand mining ahead of the pipe and without the use of any type of boring, auguring, or drilling equipment.

c) Bracing and backstops shall be so designed and jacks of sufficient rating used so that the jacking can be progressed on a 24-hour basis without stoppage (except for adding lengths of pipe) until the leading edge of the pipe has reached the receiving pit.

d) When jacking reinforced concrete pipe, a jacking shield shall be fabricated as a special section of reinforced concrete pipe with a steel cutting edge, hood, breasting attachments, etc., cast into the pipe. The wall thickness and reinforcing shall be designed for the jacking stresses.

e) When jacking reinforced concrete pipe tapped for no smaller than 1½-inch pipe, grout holes shall be cast into the pipe at manufacture. Three grout holes equally spaced around the circumference and 4 feet longitudinally shall be provided for greater than 54 inches and smaller. Four grout holes equally spaced around the circumference and 4 feet longitudinally shall be provided for RCP 60 inches and larger.

f) Immediately upon completion of jacking operations, the installation shall be pressure grouted as per Construction Requirements-Grouting Section of this specification.

4.1.4 Tunneling (Tunnel Liner Plate)

a) This method consists of placing rings of liner plate within the tail section of a tunneling shield or tunneling machine. A tunneling shield shall be used for all liner plate installations unless otherwise approved by CSXT.

b) The shield shall be of steel construction, designed to support a railroad track loading as specified in the Design Requirements-Casing Pipe of this specification, in addition to the other loadings imposed. The advancing face shall be provided with a hood, extending no less than 20 inches beyond the face and extending around no less than the upper 240 degrees of the total circumference. It shall be of sufficient length to permit the installation of at least one complete ring of liner plates within the shield before it is advanced for the installation of the next ring of liner plates. The shield shall conform to and not exceed the outside dimensions of the liner plate tunnel being placed by more than 1 inch at any point on the periphery unless otherwise approved by CSXT.

c) The shield shall be adequately braced and provided with necessary appurtenances for completely bulkheading the face with horizontal breastboards, and arranged so that the excavation can be benched as may be necessary. Excavation shall not be advanced beyond the edge of the hood, except in rock.
d) Manufacturer's shop detail plans and manufacturer's computations showing the ability of the tunnel liner plates to resist the jacking stresses shall be submitted to CSXT for approval.

e) Unless otherwise approved by CSXT, the tunneling shall be conducted continuously, on a 24-hour basis, until the tunnel liner extends at least beyond the theoretical railroad embankment line.

f) At any interruption of the tunneling operation, the heading shall be completely bulkheaded.

g) The liner plates shall have tapped grout holes for no smaller than 1½-inch pipe, spaced at approximately 3 feet around the circumference of the tunnel liner and 4 feet longitudinally.

h) Grouting behind the liner plates shall be in accordance with the Construction Requirements-Grouting Section of this specification.

4.1.5 Horizontal Directional Drilling

a) Installations by this method are considered a variance to CSXT Pipeline Occupancy Specifications, but special consideration will be given where the depth of cover is substantial, 15 feet or greater, or the bore is in rock. Factors considered will be track usage, pipe size, contents of pipeline, soil conditions, boring equipment and procedures, etc. Reference the CSXT Interim Guidelines for Horizontal Directional Drilling (HDD) for additional information and instructions.

4.1.6 Jack Conduit

a) Installations by this method are generally not acceptable, but may be considered under special circumstances. This method consists of using hydraulic jacking equipment to push a solid steel rod under the railroad from a launching pit to a receiving pit. At the receiving pit, a cone shaped “expander” is attached to the end of the rod and the conduit (casing pipe) is attached to the expander. The rod, expander, and conduit are then pulled back from the launching pit until the full length of the conduit is in place.

b) This method may be used to place steel conduit (casing pipe), up to and including 6 inches in diameter, under the railroad.

c) The project specifications must require the contractor to submit, to CSXT for approval, a complete construction procedure of the proposed boring operation. Included with the submission shall be the manufacturer’s catalog information describing the type of equipment to be used.

4.1.7 Open Cut – Not a readily accepted practice

a) The Owner must request open cut approval when making application for occupancy. All procedures will be in compliance with AREMA Chapter 1 Section 5.1.5.1(b).

b) Installations beneath the track by open trench methods will be permitted only with the approval of the Chief Engineer, Design and Construction.
c) Installations by open cut will not be permitted under mainline tracks, tracks carrying heavy tonnage or tracks carrying passenger trains. Also, open cut shall not be used within the limits of a highway/railroad grade crossing or its approaches, 25 feet either side of traveled way, where possible.

d) Rigid pipe (RCP, VCP, and PCCP) must be placed in a Class B bedding or better.

e) At locations where open cut is permitted, the trench is to be backfilled with crushed stone with a top size of the aggregate to be a maximum of 2 inches and to have no more than 5% passing the number 200 sieve. The gradation of the material is to be such that a dense stable mass is produced.

f) The backfill material shall be placed in loose 6 inch lifts and compacted to at least 95% of its maximum density with a moisture content that is no more than 1% greater than or 2% less than the optimum moisture as determined in accordance with current ASTM Designation D - 1557 (Modified Proctor). When the backfill material is within 3 feet of the subgrade elevation (the interface of the ballast and the subsoil) a compaction of at least 98% will be required. Compaction test results confirming compliance must be provided to CSXT’s Regional Engineering Office by the Owner.

g) All backfilled pipes laid either perpendicular or parallel to the tracks must be designed so that the backfill material will be positively drained. This may require the placement of lateral drains on pipes laid longitudinally to the track and the installation of stub perforated pipes at the edge of the slopes.

h) Unless otherwise agreed upon, all work involving rail, ties, and other track material will be performed by railroad employees at the sole expense of the Owner, subject to advance payments by the owner.

4.2 Grouting

a) For jacked and tunneled installations a uniform mixture of 1:6 (cement: sand) cement grout shall be placed under pressure through the grout holes to fill any voids, which exist between the pipe or liner plate and the undisturbed earth.

b) Grouting shall start at the lowest hole in each grout panel and proceed upwards simultaneously on both sides of the pipe.

c) A threaded plug shall be installed in each grout hole as the grouting is completed at that hole.

d) When grouting tunnel liner plates, grouting shall be kept as close to the heading as possible, using grout stops behind the liner plates if necessary. Grouting shall proceed as directed by CSXT, but in no event shall more than 6 lineal feet of tunnel be progressed beyond the grouting.

4.3 Soil Stabilization

a) Pressure grouting of the soils or freezing of the soils before jacking, boring, or tunneling may be required at the direction of CSXT Chief Engineer, Design and Construction to stabilize the soils, control water, prevent loss of material, and prevent settlement or displacement of embankment. Grout shall be cement, chemical, or other special injection material selected to accomplish the necessary stabilization.
b) The materials to be used and the method of injection shall be prepared by a Licensed Professional Soils Engineer, or by an experienced and qualified company specializing in this work and submitted for approval to CSXT before the start of work. Proof of experience and competency shall accompany the submission.

4.4 Dewatering

a) When water is known or expected to be encountered all plans and specification must be submitted to the Chief Engineer, Design and Construction for approval before the process begins. Pumps of sufficient capacity to handle the flow shall be maintained at the site, provided the contractor has received approval from CSXT to operate them. Pumps in operation shall be constantly attended on a 24-hour basis until, in the sole judgment of CSXT, the operation can be safely halted. When dewatering, a process for monitoring for any settlement of track or structures must be in place.

4.5 Safety Requirements

a) All operations shall be conducted so as not to interfere with, interrupt, or endanger the operation of trains nor damage, destroy, or endanger the integrity of railroad facilities. All work on or near CSXT property shall be conducted in accordance with CSXT safety rules and regulations. Specifically all licensee’s employees and agents, while on CSXT property, shall be required to wear an orange hard hart, safety glasses with side shields, 6” lace up boots with a distinct heel, shirts with sleeves, and long pants; additional personal protective equipment may be required for certain operations including abrasive cutting, use of torches, use of chainsaws, etc. The contractor and its employees shall comply with the CSXT safety rules at all times while occupying CSXT’s property. Operations will be subject to CSXT inspection at any and all times.

b) All cranes, lifts, or other equipment that will be operated in the vicinity of the railroad's electrification and power transmission facilities shall be electrically grounded as directed by CSXT. Use of a crane or other lifting equipment is subject to requirements as stated in the CSXT Public Projects manual.

c) Whenever equipment or personnel are working closer than 25 feet from the centerline of an adjacent track, that track shall be considered as being obstructed. Insofar as possible, all operations shall be conducted no less than this distance. All operations shall be conducted only with the permission of, and as directed by, a duly qualified railroad employee present at the site of the work. All costs related to Railroad protection will be passed on to the applicant.

d) Crossing of tracks at grade by equipment and personnel is prohibited except by prior arrangement with and as directed by, CSXT.

4.6 Blasting

a) Blasting will not be permitted under or on CSXT’s right-of-way.

4.7 Temporary Track Supports

a) When the jacking, boring or tunneling method of installation is used, and depending upon the size and location of the crossing, temporary track supports shall be installed at the direction of CSXT.
b) The Owner’s contractor shall supply the track supports with installation and removal performed by CSXT employees.

c) The Owner shall reimburse CSXT for all costs associated with the installation and removal of the track supports.

4.8 Protection of Drainage Facilities

a) If, in the course of construction, it may be necessary to block a ditch, pipe, or other drainage facility, temporary pipes, ditches, or other drainage facilities shall be installed to maintain adequate drainage, as approved by CSXT. Upon completion of the work, the temporary facilities shall be removed and the permanent facilities restored.

b) Soil erosion methods shall be used to protect railroad ditches and other drainage facilities during construction on and adjacent to CSXT’s right-of-way.

4.9 Support of Excavation Adjacent to Track

4.9.1 Launching and Receiving Pits

a) The location and dimensions of all pits or excavations shall be shown on the plans. The distance from centerline of adjacent track to face of pit or excavation shall be clearly labeled. Also, the elevation of the bottom of the pit or excavation must be shown on the profile.

b) The face of all pits shall be located a minimum of 25 feet from centerline of adjacent track, measured at right angles to track, unless otherwise approved by CSXT.

c) If the bottom of the pit excavation intersects the theoretical railroad embankment line, interlocking steel sheet piling, driven prior to excavation, must be used to protect the track stability. The use of trench boxes or similar devices is not acceptable in this area.

d) Design plans and computations for the pits, sealed by a Licensed Professional Engineer, must be submitted by the Owner at time of application or by the contractor prior to start of construction. If the pit design is to be submitted by the contractor, the project specifications must require the contractor to obtain approval from CSXT’s Chief Engineer, Design and Construction prior to beginning any work on or which may affect CSXT property.

e) The sheeting shall be designed to support all lateral forces caused by the earth, railroad and other surcharge loads. See Design Requirements- Design Loads for railroad loading.

f) After construction and backfilling, all sheet piling within 10 feet of centerline track must be cut off 3’ – 0” below final grade and left in place.

g) All excavated areas are to be illuminated (flashing warning lights not permitted), fenced, and otherwise protected as directed by CSXT.

4.9.2 Parallel Trenching and Other Excavation
a) When excavation for a pipeline or other structure will be within the theoretical railroad embankment line of an adjacent track, interlocking steel sheet piling will be required to protect the track.

b) The design and construction requirements for this construction shall be in accordance with the requirements of the Construction Requirements – Support of Excavation Adjacent to Track section of this document.

4.9.3 Inspections and Testing

a) For pipelines carrying flammable or hazardous materials, ANSI Codes, current at time of constructing the pipeline, shall govern the inspection and testing of the facility on CSXT property, except as follows:

b) One hundred percent of all field welds shall be inspected by radiographic examinations, and such field welds shall be inspected for 100 percent of the circumference.

c) The proof testing of the strength of carrier pipe shall be in accordance with ANSI requirements.

4.9.4 Reimbursement of CSXT Costs

a) All CSXT costs associated with the pipe installation (inspection, flagging, track work, protection of signal cables, etc.) shall be reimbursed to CSXT by the Owner of the facility. Estimates for Railroad costs will be provided to the Owner prior to the commencement of any work on Railroad right-of-way. **At CSX’s option, CSX may require the funds to be paid in advance of any work being done.**

END OF PART 4
## PART 5 – PUBLICATION STANDARDS SOURCES

### 5.1 Publication Standards Sources

#### Table 5 – Publication Standards Sources

<table>
<thead>
<tr>
<th>Organization</th>
<th>Contact Information</th>
</tr>
</thead>
</table>
| ANSI         | American National Standards Institute  
1899 L Street, NW, 11th Floor  
Washington, DC 20036  
Tel: 202-293-8020 |
| AREMA        | The American Railway Engineering and Maintenance-of-Way Association  
4501 Forbes Blvd., Suite 130  
Lanham, MD 20706  
Tel: 301-459-3200 |
| ASTM         | American Society for Testing and Materials  
PO Box C700  
West Conshohocken, PA 19428-2959  
Tel: 877-909-2786 |
| AWWA         | American Water Works Association  
6666 West Quincy Avenue  
Denver, CO 80235  
Tel: 1-800-926-7337 |
| NACE         | The National Association of Corrosion Engineers  
Houston, TX USA  
1-800-797-6223 |

a) NOTE: If other than AREMA, ASTM, or AWWA specifications are referred to for design, materials, or workmanship on the plans and specifications for the work, then copies of the applicable sections of such other specifications referred to shall accompany the plans and specification for the work.

END OF PART 5